

אנגלו קפיטל בע"מ

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anglo
capital
limited

Get an instant picture and keep track
of your investment portfolio.



The world's markets are always fluctuating and it is often hard to get a clear picture of how your portfolio is performing. Anglo Capital Limited understands how unsettling this uncertainty can be and has invested in sophisticated analytical technology which can provide instant information on the performance of the various components of your investment portfolio.

Through its Portfolio Analysis service, Anglo Capital can provide you with the following reports and information for your international investment portfolio:

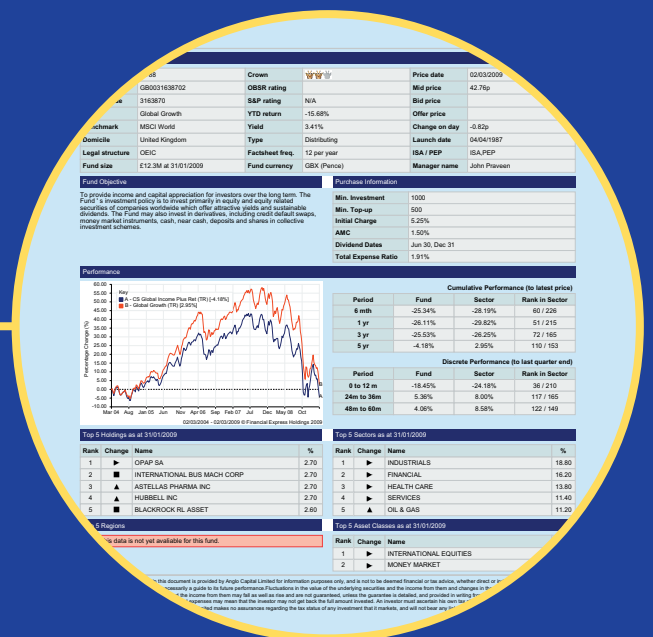
- Portfolio Valuation
- Fund Fact Sheets
- Multi-Fund Comparison & Analysis
- Fund Scatter Charts
- Portfolio Modelling

Our global perspective enables you to monitor your international investments and see everything presented in one comprehensive report. This data is available irrespective of whether your investments are managed by Anglo Capital Limited.



Portfolio Valuation

Anglo Capital can present you with a single snapshot report of the current value of your investment portfolio, including UK and offshore unit trusts, life funds, pension funds, offshore funds, investment trusts as well as UK equities. The report will show you their performances measured against sector performance averages and against the relevant market indices.



Fund Fact Sheets

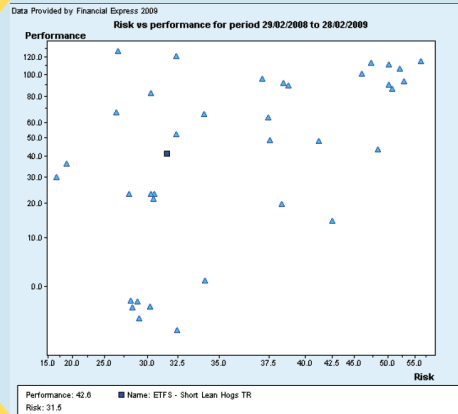
Anglo Capital can provide you with UK and offshore mutual fund fact sheets, including information about the objectives of each fund, fund and sector performance summaries, dividend histories, portfolio holdings, geographic weightings and sector asset allocations. Simply tell us which funds you are interested in and we will put all this data at your fingertips.

Multi-Fund Comparison & Analysis

The advanced analytical tools at our disposal enable Anglo Capital to run complex comparison and analysis exercises on your behalf. We can build tables and charts of performance data, analytical ratios and rankings. Once the specifications have been set, these statistics can be re-run and updated for comparison as often as you require.

Fund Scatter Charts

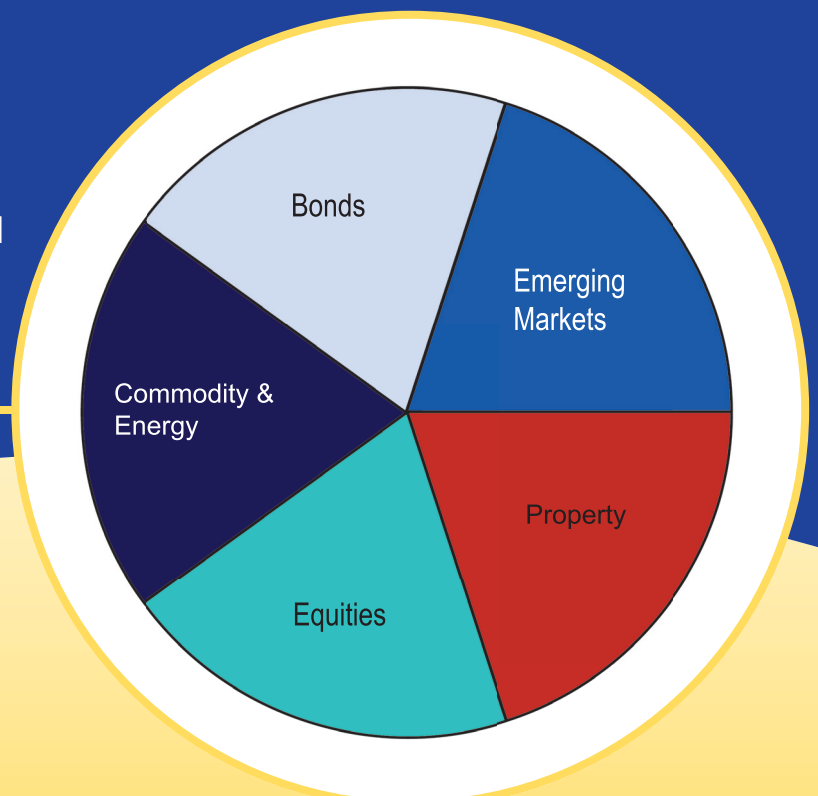
Choosing the right investment funds to suit your needs is often complex. Anglo Capital can design and provide scatter charts which will show you how different investment funds are performing against a wide range of measurable criteria, to make your decision-making process easier.



Portfolio Modelling

Anglo Capital can give you the data you need to analyse your own investments. You can request information about different funds and use the fact sheets and data charts provided to construct your own ideal portfolio.

Anglo Capital's Portfolio Analysis services are designed to enable one to track his investment portfolio on an ongoing basis. With up-to-date valuations, clear charts and tables, we can help any investor understand how individual funds are performing, and to see an overall picture of his assets in the marketplace.



Portfolio Analysis Service

To use the Anglo Capital Portfolio Analysis Service, you will need to complete a form giving us the parameters for each report you require.

We will give you a price based on the amount of data requested. We accept credit card payments and can deliver your reports via e-mail.

Your data and your reports remain confidential at all times.

About Anglo Capital Limited

Philip Braude, CEO of Anglo Capital Limited, has many years of experience in financial planning and international investment management. His accreditations include:

AICPA : International Affiliate (US)

Personal Financial Planner : AICPA (US)

Chartered Certified Accountant (FCCA), (UK)

Fellow of the Securities & Investment Institute (FSI), (UK)

Trust & Estate Practitioner (TEP) – Chairman : STEP (Jerusalem)

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🌐 www.anglocapital.com

